

FDI OTP Euro Bond – Situatia detaliata a investitiilor la data de 31.12.2012

II. Valori mobiliare admise sau tranzactionate pe o piata reglementata din alt stat membru

2. Obligatiuni admise la tranzactionare

2.1. Obligatiuni admise la tranzactionare emise sau garantate de autoritati ale administratiei publice locale denumite in EUR

Emitent	Cod ISIN	Data ultimei sedintei in care s-a tranzactionat	Nr. obligatiuni detinute	Data achizitiei	Data decontarii	Data cupon	Data scadentei cupon	Valoare initiala	Crestere zilnica	Dobanda cumulata	Discount/ prima cumulata(a)	Pret Piata	Valoare totala	Pondere in total obligatiuni emitent	Pondere in activul total al OPC
								eur	eur	eur	eur	eur	eur	%	%
CITY OF BUCHAREST	XS0222425471*	-	2	-	26-Nov-10	22-Jun-12	22-Jun-13	47,375.00	7.22	1,090.58	1,206.34	-	99,343.84	0.0200%	0.730%
CITY OF BUCHAREST	XS0222425471*	-	2	-	7-Jan-11	22-Jun-12	22-Jun-13	46,300.00	7.92	1,090.58	1,648.74	-	98,078.64	0.0200%	0.720%
CITY OF BUCHAREST	XS0222425471*	-	2	-	22-Feb-11	22-Jun-12	22-Jun-13	46,425.00	7.91	1,090.58	1,535.37	-	98,101.91	0.0200%	0.721%
CITY OF BUCHAREST	XS0222425471*	-	2	-	16-Mar-11	22-Jun-12	22-Jun-13	46,500.00	7.90	1,090.58	1,474.98	-	98,131.13	0.0200%	0.721%
CITY OF BUCHAREST	XS0222425471*	-	2	-	17-Mar-11	22-Jun-12	22-Jun-13	46,500.00	7.90	1,090.58	1,473.68	-	98,128.53	0.0200%	0.721%
CITY OF BUCHAREST	XS0222425471*	-	3	-	28-Mar-11	22-Jun-12	22-Jun-13	46,650.00	7.82	1,090.58	1,396.74	-	147,411.95	0.0300%	1.083%
CITY OF BUCHAREST	XS0222425471*	-	2	-	31-Mar-11	22-Jun-12	22-Jun-13	46,687.50	7.80	1,090.58	1,377.35	-	98,310.86	0.0200%	0.722%
CITY OF BUCHAREST	XS0222425471*	-	4	-	12-Apr-11	22-Jun-12	22-Jun-13	46,937.50	7.65	1,090.58	1,259.38	-	197,149.86	0.0400%	1.448%
CITY OF BUCHAREST	XS0222425471*	-	2	-	13-Apr-11	22-Jun-12	22-Jun-13	47,125.00	7.53	1,090.58	1,181.17	-	98,793.51	0.0200%	0.726%
CITY OF BUCHAREST	XS0222425471*	-	2	-	26-May-11	22-Jun-12	22-Jun-13	46,850.00	7.77	1,090.58	1,240.52	-	98,362.21	0.0200%	0.722%
CITY OF BUCHAREST	XS0222425471*	-	2	-	9-Jun-11	22-Jun-12	22-Jun-13	47,062.50	7.64	1,090.58	1,139.93	-	98,586.02	0.0200%	0.724%
CITY OF BUCHAREST	XS0222425471*	-	3	-	7-Sep-11	22-Jun-12	22-Jun-13	46,937.50	7.86	1,090.58	1,066.56	-	147,283.94	0.0300%	1.082%
CITY OF BUCHAREST	XS0222425471*	-	2	-	21-Oct-11	22-Jun-12	22-Jun-13	45,750.00	8.82	1,090.58	1,389.18	-	96,459.52	0.0200%	0.708%
CITY OF BUCHAREST	XS0222425471*	-	2	-	2-May-12	22-Jun-12	22-Jun-13	48,500.00	6.96	1,090.58	319.37	-	99,819.91	0.0200%	0.733%
CITY OF BUCHAREST	XS0222425471*	-	4	-	22-Jun-12	22-Jun-12	22-Jun-13	48,425.00	7.09	1,090.58	277.60	-	199,172.74	0.0400%	1.463%
Total													1,773,134.58		13.023%

* Obligatiuni admise la tranzactionare pe o piata reglementata, dar care nu au fost tranzactionate in ultimele 90 de zile, sunt evaluate cf. art. 99 din Reg 15/2004 prin metoda bazata pe recunoasterea zilnica a dobanzii calculata in functie de pretul net de achizitie

2.2. Obligatiuni admise la tranzactionare corporative denumite in EUR

Emitent	Cod ISIN	Data ultimei sedintei in care s-a tranzactionat	Nr. obligatiuni detinute	Data achizitiei	Data decontarii	Data cupon	Data scadentei cupon	Valoare initiala	Crestere zilnica	Dobanda cumulata	Discount/ prima cumulata(a)	Pret Piata	Valoare totala	Pondere in total obligatiuni emitent	Pondere in activul total al OPC
								eur	eur	eur	eur	eur	eur	%	%
MOL HUNGARIAN OIL AND GAS PUBLIC LIMITED COMPAN	XS0503453275	20-Dec-12	100	-	17-Dec-10	20-Apr-12	20-Apr-13	925.00	0.16	41.21	-	1,063.50	110,470.55	0.0133%	0.811%
MOL HUNGARIAN OIL AND GAS PUBLIC LIMITED COMPAN	XS0503453275	20-Dec-12	100	-	5-Apr-11	20-Apr-12	20-Apr-13	982.00	0.16	41.21	-	1,063.50	110,470.55	0.0133%	0.811%
MOL HUNGARIAN OIL AND GAS PUBLIC LIMITED COMPAN	XS0503453275	20-Dec-12	90	-	2-May-11	20-Apr-12	20-Apr-13	984.50	0.16	41.21	-	1,063.50	99,423.49	0.0120%	0.730%
MOL HUNGARIAN OIL AND GAS PUBLIC LIMITED COMPAN	XS0503453275	20-Dec-12	100	-	16-Mar-12	20-Apr-12	20-Apr-13	913.50	0.16	41.21	-	1,063.50	110,470.55	0.0133%	0.811%
MOL HUNGARIAN OIL AND GAS PUBLIC LIMITED COMPAN	XS0503453275	20-Dec-12	200	-	3-Jul-12	20-Apr-12	20-Apr-13	939.00	0.16	41.21	-	1,063.50	220,941.10	0.0267%	1.623%
MOL HUNGARIAN OIL AND GAS PUBLIC LIMITED COMPAN	XS0503453275	20-Dec-12	200	-	24-Jul-12	20-Apr-12	20-Apr-13	980.00	0.16	41.21	-	1,063.50	220,941.10	0.0267%	1.623%
MOL HUNGARIAN OIL AND GAS PUBLIC LIMITED COMPAN	XS0503453275	20-Dec-12	100	-	31-Jul-12	20-Apr-12	20-Apr-13	975.00	0.16	41.21	-	1,063.50	110,470.55	0.0133%	0.811%
MOL HUNGARIAN OIL AND GAS PUBLIC LIMITED COMPAN	XS0503453275	20-Dec-12	100	-	27-Aug-12	20-Apr-12	20-Apr-13	982.00	0.16	41.21	-	1,063.50	110,470.55	0.0133%	0.811%
MOL HUNGARIAN OIL AND GAS PUBLIC LIMITED COMPAN	XS0503453275	20-Dec-12	200	-	28-Dec-12	20-Apr-12	20-Apr-13	1063.50	0.16	41.21	-	1,063.50	220,941.10	0.0267%	1.623%
OTP BANK RT	XS0214084252*	-	2	-	15-Apr-11	4-Dec-12	4-Mar-13	39,625.00	8.34	28.82	4,584.30	-	88,476.24	0.0004%	0.650%
OTP BANK RT	XS0214084252*	-	3	-	11-May-11	4-Dec-12	4-Mar-13	40,625.00	7.76	28.82	4,044.78	-	134,095.78	0.0006%	0.985%
OTP BANK RT	XS0214084252*	-	2	-	14-Jun-11	4-Dec-12	4-Mar-13	41,187.50	7.51	28.82	3,676.74	-	89,786.11	0.0004%	0.659%
OTP BANK RT	XS0214084252*	-	2	-	2-Aug-12	4-Dec-12	4-Mar-13	39,500.00	12.15	28.82	1,690.68	-	82,438.99	0.0004%	0.605%
OTP BANK NYRT	XS0268320800*	-	100	-	21-Oct-10	19-Sep-12	19-Sep-13	915.00	0.18	15.02	31.60	-	96,161.54	0.0199%	0.706%
OTP BANK NYRT	XS0268320800*	-	100	-	14-Mar-11	19-Sep-12	19-Sep-13	859.50	0.21	15.02	45.93	-	92,044.32	0.0199%	0.676%
OTP BANK NYRT	XS0268320800*	-	100	-	1-Jun-11	19-Sep-12	19-Sep-13	923.00	0.18	15.02	23.06	-	96,107.22	0.0199%	0.706%
OTP BANK NYRT	XS0268320800*	-	100	-	23-Sep-11	19-Sep-12	19-Sep-13	824.00	0.24	15.02	44.99	-	88,400.55	0.0199%	0.649%
OTP BANK NYRT	XS0268320800*	-	200	-	26-Jun-12	19-Sep-12	19-Sep-13	835.00	0.25	15.02	20.17	-	174,037.46	0.0398%	1.278%
OTP BANK NYRT	XS0268320800*	-	100	-	27-Aug-12	19-Sep-12	19-Sep-13	897.50	0.21	15.02	8.77	-	92,128.78	0.0199%	0.677%
OTP BANK NYRT	XS0268320800*	-	100	-	8-Oct-12	19-Sep-12	19-Sep-13	927.50	0.19	15.02	4.27	-	94,678.95	0.0199%	0.695%
OTP BANK NYRT	XS0268320800*	-	100	-	5-Nov-12	19-Sep-12	19-Sep-13	952.00	0.18	15.02	1.93	-	96,895.08	0.0199%	0.712%
OTP BANK NYRT	XS0268320800*	-	100	-	17-Dec-12	19-Sep-12	19-Sep-13	958.25	0.17	15.02	0.46	-	97,372.23	0.0199%	0.715%
UNICREDIT BANK AG	XS0801857409*	-	5	-	6-Sep-12	19-Jul-12	20-Oct-13	100,597.69	16.49	2,865.21	-90.35	-	516,862.73	0.0772%	3.796%
Total													3,154,085.51		23.165%

* Obligatiuni admise la tranzactionare pe o piata reglementata, dar care nu au fost tranzactionate in ultimele 90 de zile, sunt evaluate cf. art. 99 din Reg 15/2004 prin metoda bazata pe recunoasterea zilnica a dobanzii calculata in functie de pretul net de achizitie

FDI OTP Euro Bond – Situatia detaliata a investitiilor la data de 31.12.2012

2.3. Obligatiuni admise la tranzactionare emise sau garantate de autoritati ale administratiei publice centrale denumite in EUR

Emitent	Cod ISIN	Data ultimei sedinte in care s-a tranzactionat	Nr. obligatiuni detinute	Data achizitiei	Data decontarii	Data cupon	Data scadentei cupon	Valoare initiala	Crestere zilnica	Dobanda cumulata	Discount/ prima cumulat(a)	Pret Piata	Valoare totala	Pondere in total obligatiuni emitent	Pondere in activul total al OPC
								eur	eur	eur	eur	eur	eur	%	%
ROMANIA	XS0371163600	17-Sep-12	30	-	16-Jul-12	18-Jun-12	18-Jun-13	1,038.30	0.18	35.08	-	1,085.00	33,602.47	0.0006%	0.247%
ROMANIA	XS0371163600	17-Sep-12	150	-	26-Jul-12	18-Jun-12	18-Jun-13	1,052.50	0.18	35.08	-	1,085.00	168,012.33	0.0029%	1.234%
ROMANIA	XS0371163600	17-Sep-12	250	-	31-Jul-12	18-Jun-12	18-Jun-13	1,055.00	0.18	35.08	-	1,085.00	280,020.55	0.0048%	2.057%
ROMANIA	XS0371163600	17-Sep-12	250	-	2-Aug-12	18-Jun-12	18-Jun-13	1,057.50	0.18	35.08	-	1,085.00	280,020.55	0.0048%	2.057%
ROMANIA	XS0371163600	17-Sep-12	200	-	18-Sep-12	18-Jun-12	18-Jun-13	1,083.75	0.18	35.08	-	1,085.00	224,016.44	0.0038%	1.645%
ROMANIA	XS0371163600	17-Sep-12	200	-	21-Sep-12	18-Jun-12	18-Jun-13	1,087.50	0.18	35.08	-	1,085.00	224,016.44	0.0038%	1.645%
ROMANIA	XS0371163600	17-Sep-12	200	-	26-Oct-12	18-Jun-12	18-Jun-13	1,107.50	0.18	35.08	-	1,085.00	224,016.44	0.0038%	1.645%
ROMANIA	XS0371163600	17-Sep-12	200	-	26-Oct-12	18-Jun-12	18-Jun-13	1,111.50	0.18	35.08	-	1,085.00	224,016.44	0.0038%	1.645%
ROMANIA	XS0852474336*	-	400	-	7-Nov-12	7-Nov-12	7-Nov-13	990.47	0.14	7.35	0.21	-	399,208.38	0.0076%	2.932%
ROMANIA	XS0852474336*	-	200	-	7-Nov-12	7-Nov-12	7-Nov-13	993.50	0.14	7.35	0.14	-	200,197.15	0.0038%	1.470%
ROMANIA	XS0852474336*	-	200	-	8-Nov-12	7-Nov-12	7-Nov-13	992.50	0.14	7.35	0.16	-	200,000.88	0.0038%	1.469%
ROMANIA	XS0852474336*	-	200	-	16-Nov-12	7-Nov-12	7-Nov-13	997.50	0.13	7.35	0.05	-	200,978.21	0.0038%	1.476%
ROMANIA	XS0852474336*	-	200	-	21-Nov-12	7-Nov-12	7-Nov-13	999.50	0.13	7.35	0.01	-	201,370.79	0.0038%	1.479%
ROMANIA	XS0852474336*	-	200	-	30-Nov-12	7-Nov-12	7-Nov-13	1,006.00	0.13	7.35	-0.08	-	202,654.02	0.0038%	1.488%
ROMANIA	XS0495980095*	-	200	-	17-Aug-12	18-Mar-12	18-Mar-13	1,020.00	0.12	39.59	-2.91	-	211,336.68	0.0038%	1.552%
ROMANIA	XS0495980095*	-	200	-	8-Nov-12	18-Mar-12	18-Mar-13	1,040.05	0.09	39.59	-2.52	-	215,425.64	0.0038%	1.582%
ROMANIA	XS0638742485*	-	150	-	15-Jul-11	17-Jun-12	17-Jun-13	998.00	0.14	28.48	0.60	-	154,061.30	0.0029%	1.132%
ROMANIA	XS0638742485*	-	150	-	18-Jul-11	17-Jun-12	17-Jun-13	997.50	0.15	28.48	0.74	-	154,008.21	0.0029%	1.131%
ROMANIA	XS0638742485*	-	150	-	19-Jul-11	17-Jun-12	17-Jun-13	999.00	0.14	28.48	0.30	-	154,166.37	0.0029%	1.132%
ROMANIA	XS0638742485*	-	180	-	11-Aug-11	17-Jun-12	17-Jun-13	997.50	0.15	28.48	0.72	-	184,805.56	0.0034%	1.357%
ROMANIA	XS0638742485*	-	100	-	26-Sep-11	17-Jun-12	17-Jun-13	995.00	0.15	28.48	1.34	-	102,482.07	0.0019%	0.753%
ROMANIA	XS0638742485*	-	100	-	25-Oct-11	17-Jun-12	17-Jun-13	987.50	0.15	28.48	3.20	-	101,917.63	0.0019%	0.749%
ROMANIA	XS0638742485*	-	300	-	10-Nov-11	17-Jun-12	17-Jun-13	992.50	0.15	28.48	1.86	-	306,853.32	0.0057%	2.254%
ROMANIA	XS0638742485*	-	100	-	29-Nov-11	17-Jun-12	17-Jun-13	975.00	0.16	28.48	6.00	-	100,948.13	0.0019%	0.741%
ROMANIA	XS0638742485*	-	200	-	3-Jul-12	17-Jun-12	17-Jun-13	1,020.00	0.13	28.48	-2.52	-	209,192.08	0.0038%	1.536%
ROMANIA	XS0638742485*	-	150	-	8-Oct-12	17-Jun-12	17-Jun-13	1,050.00	0.11	28.48	-3.15	-	161,298.99	0.0029%	1.185%
REPUBLIC OF CROATIA	XS0645940288*	-	300	-	4-Dec-12	9-Jul-12	9-Jul-13	1,085.50	0.12	28.33	-1.17	-	333,797.09	0.0200%	2.452%
REPUBLIC OF CROATIA	XS0645940288*	-	100	-	17-Dec-12	9-Jul-12	9-Jul-13	1,085.00	0.12	28.33	-0.63	-	111,270.07	0.0067%	0.817%
Total													5,563,694.22		40.863%

* Obligatiuni admise la tranzactionare pe o piata reglementata, dar care nu au fost tranzactionate in ultimele 90 de zile, sunt evaluate cf. art. 99 din Reg 15/2004 prin metoda bazata pe recunoasterea zilnica a dobanzii calculata in functie de pretul net de achizitie

VIII. Alte valori mobiliare si instrumente ale pietei monetare mentionate la art. 102 (1) lit.a) Legea 297/2004

VIII.1. Alte valori mobiliare monetare mentionate la art. 102 (1) lit.a) Legea 297/2004

4. Obligatiuni neadmise la tranzactionare denumite in EUR

Emitent	Nr. obligatiuni detinute	Data achizitiei	Data decontarii	Data cupon	Data scadentei cupon	Valoare initiala	Crestere zilnica	Dobanda cumulata	Discount/prima cumulate(a)	Valoare totala	Pondere in total obligatiuni ale unui emitent	Pondere in activul total al OPC
						eur	eur	eur	eur	eur	%	%
RO1114DBE010	1	-	17-May-11	6-May-12	6-May-13	49,592.28	6.54	1,479.45	223.59	51,295.32	0.0005%	0.377%
RO1115DBE025	2	-	29-Jul-11	29-Jul-12	29-Jul-13	99,466.20	13.24	2,008.77	190.72	101,665.69	0.0011%	0.747%
RO1013DBE014	1	-	29-Oct-12	29-Nov-12	29-Nov-13	51,001.02	3.64	203.42	-161.78	51,042.67	0.0005%	0.375%
RO1115DBE025	4	-	3-Dec-12	29-Jul-12	29-Jul-13	205,433.72	20.14	4,017.53	-162.79	209,288.46	0.0021%	1.537%
Total										413,292.14		3.035%

IX. Disponibil in conturi curente si numerar

1. Disponibil in conturi curente si numerar in lei

Denumire banca	Valoare curenta	Curs valutar BNR EUR/RON	Valoare actualizata	Pondere in activul total al OPC
	lei	lei	eur	%
BANCA COMERCIALA ROMANA	124.76	4.4287	28.17	0.000%
OTP BANK ROMANIA	17,988.08	4.4287	4,061.71	0.030%
PIRAEUS BANK	90.60	4.4287	20.46	0.000%
Numerar in casierie	0.00	4.4287	0.00	0.000%
Total			4,110.33	0.030%

2. Disponibil în conturi curente și numerar denumite în EUR

Denumire bancă	Valoare curentă	Pondere în activul total al OPC
	eur	%
BANCA COMERCIALĂ ROMÂNĂ	0.00	0.000%
OTP BANK ROMÂNIA	20,800.00	0.153%
PIRAEUS BANK	0.00	0.000%
Numerar în casierie	0.00	0.000%
Total	20,800.00	0.153%

X. Depozite bancare constituite la instituții de credit din România

1. Depozite bancare denumite în EUR

Denumire bancă	Data constituirii	Data scadenței	Valoare inițială	Crestere zilnică	Dobândă cumulată	Valoare totală	Pondere în activul total al OPC
			eur	eur	eur	eur	%
BANCA COMERCIALĂ ROMÂNĂ	31-Dec-12	1-Jan-13	285,564.91	0.79	0.79	285,565.70	2.097%
OTP BANK ROMÂNIA	3-Dec-12	3-Jan-13	80,000.00	6.90	200.22	80,200.22	0.589%
OTP BANK ROMÂNIA	6-Dec-12	7-Jan-13	80,000.00	6.90	179.51	80,179.51	0.589%
OTP BANK ROMÂNIA	11-Dec-12	10-Jan-13	80,000.00	6.90	144.99	80,144.99	0.589%
OTP BANK ROMÂNIA	11-Dec-12	15-Jan-13	80,000.00	6.90	144.99	80,144.99	0.589%
OTP BANK ROMÂNIA	14-Dec-12	17-Jan-13	80,000.00	6.90	124.27	80,124.27	0.588%
OTP BANK ROMÂNIA	19-Dec-12	22-Jan-13	80,000.00	7.01	91.18	80,091.18	0.588%
OTP BANK ROMÂNIA	21-Dec-12	22-Jan-13	80,000.00	7.01	77.15	80,077.15	0.588%
OTP BANK ROMÂNIA	24-Dec-12	29-Jan-13	80,000.00	7.01	56.11	80,056.11	0.588%
OTP BANK ROMÂNIA	28-Dec-12	31-Jan-13	80,000.00	7.01	28.05	80,028.05	0.588%
OTP BANK ROMÂNIA	31-Dec-12	3-Jan-13	760,126.87	5.21	5.21	760,132.08	5.583%
Total						1,766,744.25	12.976%

XIV. Titluri de participare la OPCVM / AOPC

1. Titluri de participare denumite în EUR

Denumire fond	Data ultimei sedințe în care s-a tranzacționat	Nr. unități de fond deținute	Valoare unitate de fond (VUAN)	Pret piață	Valoare totală	Pondere în total titluri de participare ale OPCVM/AOPC	Pondere în activul total al OPC
			eur	eur	eur	%	%
FDI BRD EURO FOND	-	8,013.1466	114.7680	-	919.652.81	1.5433%	6.754%
Total					919,652.81		6.754%

Evoluția activului net și a VUAN în ultimii 3 ani

	An T-2	An T-1	An T
Activ net	1,792,718.00	8,971,270.67	13,600,845.53
VUAN	10.0503	10.5065	11.1217

OTP ASSET MANAGEMENT ROMÂNIA SAI SA

Membru Directorat

Dan Marius Popovici

Intocmit

Lavinia Bercea